

# ICG Capital

ICG Capital Securities, LLC is a mergers and acquisitions advisory firm providing services to privately held and middle market companies. Our primary activities include representing middle market business owners pursuing strategic transactions such as mergers, acquisitions, divestitures, growth capital and recapitalization. Transactions range in enterprise value from \$10 million to \$400 million. We are long-term, value-oriented advisors with considerable experience working with closely held businesses.

## WHAT MAKES ICG DIFFERENT?

<b>PROVEN EXECUTION</b>	Since 2001, the principals of ICG have executed 156 transactions ranging in size from \$10 million to \$400 million representing over \$4,450,000,000 in transaction volume. This success ratio is unmatched by other firms our size.
<b>INDUSTRY SPECIALIZATION</b>	ICG has wide-ranging experience in a variety of industries and markets. Although we are Generalists, we have extensive expertise in Industrials, Business Services, and Healthcare.
<b>MIDDLE MARKET EXPERIENCE</b>	ICG principals and employees have spent their entire careers executing transactions in the middle market. We are involved in every stage of the transaction. Our experience is in the middle market, not executing transactions on behalf of financial institutions.
<b>SENIOR LEVEL FOCUS</b>	A senior partner works on every transaction. Period.
<b>INTEGRITY. COMMITMENT. GUIDANCE.</b>	The guiding beliefs of ICG

## INVESTMENT BANKING SERVICES

SELL-SIDE REPRESENTATION	Sales of companies and/or divisions Change of control transactions
BUY-SIDE REPRESENTATION	Strategy assessment Acquisition searches Financing alternatives
CAPITAL	Expansion Management buyout Refinancing
STRATEGIC ADVISORY	Value maximization Strategic alternatives market comparables Valuations

## CLIENT PROFILE

EBITDA: \$5 million to \$25 million
ENTERPRISE VALUE: \$10 million to \$400 million
SALES: \$10 million to \$200 million
Divisions of larger corporation Family owned businesses Companies that are privately held

## INDUSTRY EXPERTISE AND COMPLETED TRANSACTIONS (NOT INCLUSIVE) \*

NICHE INDUSTRIAL		HEALTHCARE	BUSINESS SERVICES	
Ajax Rolled Ring & Mach	Metal Recycling Services	Access Family Services	Advantage Software Company	Learning Services, Inc.
Associated Asphalt	National Peening	Ames Walker International	Ambassador Personnel Services	Monaghan Group
Banker Steel	Perma-Flex	AMS Healthcare	Baytree Associates	Morris International
Caron Int'l/ Hampton Art	Preferred Packaging	Biopsy Diagnostics, PC	C&S Distributing	Partners Advantage Insurance
Coolant & Cleaning Tech.	Scrap Partners	Cascade Healthcare Svcs	Carolina Cutlery	Red Mountain Mgmt
Crown Column	Sci-Med Waste Systems	Cirrus Medical Staffing	Clearpath Solutions Group	Service Express
Falcon Metal	SEACO	HGI Healthcare	Criterion Industrial Solutions	Sterling Technology Solutions
Grafton Homes, Inc.	Superior Industrial Maint.	HomeTown Oxygen	Gateway Academy	Teamvest Retirement Plan Svc
Han-Tek, Inc.	Synergetic Design	Pee Dee Pathology	HGI Mortgage	The Advantage Software Co.
Hinkle Contracting	Turkington Industries	Undisclosed Pain Mgmt	i-bridge	Thomas & King
Interstate Electric	Twin City Knitting Co.	Private Treatment Facility	Insurance Claims Adjustors	Utilipath, LLC

\*Please see reverse for a complete listing of Industries.

### SELL-SIDE: Metal Recycling Services



**Metal Recycling Services, Inc.**

Metal Recycling Services collected and sold scrap metal to large steel mills nationally as well as internationally. ICG assisted the ownership team of MRS with a transaction in which the Company was sold to Nucor for \$57MM- a premium of 40% over offers received prior to ICG's involvement.

### SELL-SIDE: Ajax Rolled Ring & Machine

Ajax produces rolled rings that are used as critical components for the power generation, oil and gas, military and industrial machinery markets. ICG assisted the ownership team of Ajax with a divestiture. The Company was sold to a private equity group for an amount 40% higher than offers received prior to ICG's involvement.



### BUY-SIDE: Caron International



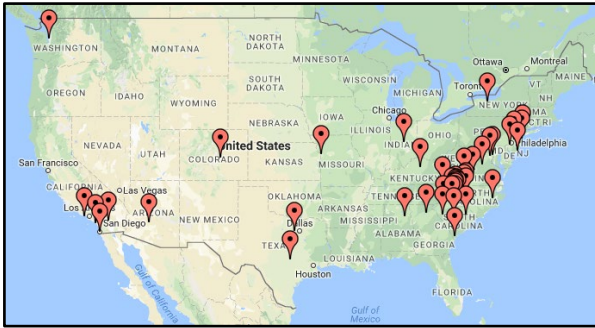
Caron, a division of National Spinning, is a manufacturer of craft products. ICG assisted Caron in its acquisitions of Westex Corporation, Hampton Art, KI Memories and Beaders Paradise. These transactions resulted in a diversification of its product line and created a platform for future growth.

### RECAPITALIZATION: Associated Asphalt

Associated Asphalt is one of the largest independent asphalt resellers in the United States. Ownership sold 80% to Thayer | Hidden Creek. The Company experienced exponential growth since Management remained. The Company was then sold for 6x the original purchase price to Arclight and sold again in 2012 to Goldman Sachs Capital Partners. In 2016, Arclight repurchased the Company.



**ICG has clients nationwide and abroad as represented below:**



**ICG operates as a Generalist, but the Firm and its professionals have significant experience in:**

**Segment:** Business Services

**Sub segments:**

- Education (Schools and curriculum based companies)
- Financial Services (Management consulting, CFO personnel, 401k plan record keeping)
- Insurance (Insurance claims, adjusting companies)
- IT Services (Software as a Service, managed services)
- Leasing Companies (Equipment, etc)
- Logistics
- Merchandising (Companies that sell into big box stores)
- Multi-unit franchise
- Records Management (Digital and paper)
- Staffing (IT, clerical, light industrial)
- Telecom Infrastructure
- Telecom (including money transfer)
- Training (Healthcare and utility)
- Utility Outsourcing (Service companies that serve utilities and telecom companies)

**Segment:** Healthcare

**Sub segments:**

- Behavioral Health (Child and adult)
- Healthcare Training
- Laboratory companies (Clinical and anatomic pathology)
- Medical Products
- Medical Staffing
- Mental Health
- Physician Practices
- Pain Management
- Respiratory Therapy and Oxygen
- Specialty Veterinary Practices

**Segment:** Industrials


**Sub segments:**

- Aerospace and Defense (Shot peening, blasting and metal finishing)
- Asphalt (including liquid asphalt and emulsions)
- Chemicals
- Concrete and Specialty Stone (Pavestone, quarries, etc)
- Distribution
- Environmental Reclamation
- Equipment Manufacturing
- Fasteners
- Film Production (Rolled film)
- Medical Waste Management
- Industrial Molding (Plastic injection, compression, etc.)
- Materials Handling (Conveyors, cranes, rigging, etc)
- Packaging
- Paper Production and Conversion
- Recycling (Metal recycling, plastics recycling)
- Steel Production and Fabrication
- Tank Maintenance (Cleaning, repair, painting)
- Textiles
- Waste Collection

**Other Sub segments:** Not Industry Specific



- Craft and Hobby (retail and wholesale)

## COMPLETED TRANSACTIONS



**Ramudden**  
has acquired  
  
Charlotte, NC  
ICG Capital Securities, LLC  
advisor to  
Curtin Company and  
Carolina Traffic Devices  
February 2025  
Provider of Concrete Barrier and Traffic Devices

**Reworld**  
has acquired  
  
Portland, CT  
ICG Capital Securities, LLC  
advisor to  
RED Technologies, LLC  
February 2025  
Provider of environmental  
remediation services


**alpha**  
AESTHETICS PARTNERS  
has acquired  
  
Huntsville, NC  
ICG Capital Securities, LLC  
advisor to  
Carolina Age Management Institute  
December 2024  
Multi-location Med Spa



  
CAROUSEL CAPITAL  
has acquired  
  
Charlotte, NC  
ICG Capital Securities, LLC  
advisor to  
O. R. Colan Associates  
February 2024  
Premier Provider of Right of Way (ROW)  
Services



**boxwheel**  
TRAILER LEASING  
has acquired  
  
Seattle, WA  
ICG Capital Securities, LLC  
advisor to  
Boxwheel Trailer Leasing LLC  
February 2024  
Premier Provider of Semi-Trailer Leasing  
Services

  
AMERIVET  
VETERINARY PARTNERS  
has acquired  
  
Warrensburg, MO  
ICG Capital Securities, LLC  
advisor to  
Lifetime Animal Center  
June 2023  
Premier Provider of Veterinary and Animal Care  
Services

  
Community  
Veterinary Partners  
has acquired  
  
Nashville, TN  
ICG Capital Securities, LLC  
advisor to  
Belle Meade Animal Hospital  
April 2023  
Premier Provider of Veterinary and Animal Care  
Services



**DFW CAPITAL PARTNERS**  
has acquired  
  
Scottsdale, AZ  
ICG Capital Securities, LLC  
advisor to  
Hippo Veterinary Group, LLC  
January 2023  
Premier Provider of Veterinary and Animal Care  
Services

  
vinmar  
has acquired  
  
Belmont, NC  
ICG Capital Securities, LLC  
advisor to  
Syncot Plastics  
January 2023  
Leading Plastics Recycler

  
Dorsett Control  
has acquired  
  
Vinton, VA  
ICG Capital Securities, LLC  
advisor to  
Dorsett Controls  
October 2022  
Systems Integrator in the Water and Wastewater  
Market



**ALIGN**  
CAPITAL  
PARTNERS  
has acquired  
  
Derry, NH  
ICG Capital Securities, LLC  
advisor to  
Stentech, LTD  
May 2022  
Leading SMT Manufacturer

**magna5**  
A portfolio company of NewSpring Capital  
has acquired  
  
Charlotte, NC  
ICG Capital Securities, LLC  
advisor to  
Stablenet  
April 2022  
Provider of Managed Services

  
United  
Rentals  
has acquired  
  
Richmond, VA  
ICG Capital Securities, LLC  
advisor to  
Rental Works  
March 2022  
Provider of Commercial Rental Equipment and  
Services

**innovetive**  
PETCARE  
has acquired  
  
Bentonville, AR  
ICG Capital Securities, LLC  
advisor to  
All Pets Animal Hospital  
March 2022  
Premier Provider of Veterinary and Animal Care  
Services

**CDL**  
has acquired  
  
Ashburn, VA  
ICG Capital Securities, LLC  
advisor to  
Clearpath Solutions Group  
December 2021  
Specializes in Cloud/Datacenter Solutions

  
ENVASE  
has acquired  
  
Charlotte, NC  
ICG Capital Securities, LLC  
advisor to  
Nascent Technology  
December 2021  
Provider of Transportation Technology Services

  
Comprehensive EyeCare  
Partners  
has acquired  
  
Renton, Washington  
ICG Capital Securities, LLC  
advisor to  
Retina Institute of Washington  
December 2021  
Leading Retina Surgery and Ophthalmology  
Group

  
MOSAIC CAPITAL  
PARTNERS  
has acquired  
  
Charlotte, NC  
ICG Capital Securities, LLC  
advisor to  
Zero Waste Recycling, LLC  
August 2021  
Provider of Waste Stream Management Services

**NVA**  
has acquired  
  
Kansas City, MO  
ICG Capital Securities, LLC  
advisor to  
Eagle Animal Hospital  
August 2021  
Premier Provider of Veterinary and Animal Care  
Services


  
Watervale  
EQUITY PARTNERS  
has acquired  
  
Swansboro, NC  
ICG Capital Securities, LLC  
advisor to  
High Speed Gear  
June 2021  
Manufacturer and Retailer of the Best 100%  
American-Made, Battle-Proven Tactical Gear

**NVA**  
A portfolio company of JAB Holding Company  
has acquired  
  
Metairie, LA  
ICG Capital Securities, LLC  
advisor to  
Metairie Small Animal Hospital  
May 2021  
Premier Provider of Veterinary and Animal Care  
Services

**Educate 360**  
Professional Training Partners  
A portfolio company of Morgan Stanley Capital  
Partners  
has acquired  
  
Las Vegas, NV  
ICG Capital Securities, LLC  
advisor to  
Pierian Data, Inc.  
May 2021  
Leading Provider of High-Quality Technology  
Training

  
TPE  
TAGLICH PRIVATE EQUITY  
has acquired  
  
Carlsbad, CA  
ICG Capital Securities, LLC  
advisor to  
PRO Compression  
April 2021  
Manufacturer and Retailer of Compression  
Socks and Sleeves for Running, Walking, and  
Home Workouts

**MANAGEMENT**  
has acquired  
  
Belmont, NC  
ICG Capital Securities, LLC  
advisor to  
Syncot Plastics, Inc.  
February 2021  
Leading Plastics Recycler

**VPP**  
VETERINARY PRACTICE PARTNERS  
A portfolio company of Pamlico Capital  
has acquired  
  
Wildwood, MO  
ICG Capital Securities, LLC  
advisor to  
Fox Creek Veterinary Hospital  
December 2020  
Premier Provider of Veterinary and Animal  
Care Services

## COMPLETED TRANSACTIONS

**CLEARVIEW CAPITAL**  
has acquired

**MEDICINE FOR BUSINESS AND INDUSTRY**  
Phoenix, AZ

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ICG Capital Securities, LLC  
advisor to  
MBI Industrial Medicine  
December 2020

---

Leading Occupational Injury Care Group

**POLYCOR**  
*A portfolio company of TorQuest Partners*  
has acquired

**nc granite**  
Mount Airy, NC

---

ICG Capital Securities, LLC  
advisor to  
North Carolina Granite  
December 2020

---

Supplier of Granite and Stone Products

**COMVEST PARTNERS**  
has acquired

**Piper Lou**  
Clayton, NC

---

ICG Capital Securities, LLC  
advisor to  
Piper Lou  
December 2020

---

Lifestyle Brand Focused Around Offering Unique Designs and Customized Products

**HARRIS**  
has acquired

**FORENSIC ADVANTAGE**  
Midlothian, VA

---

ICG Capital Securities, LLC  
advisor to  
Forensic Advantage Systems  
August 2020

---

Premier Developer and Distributor of Laboratory Informatics Software Solutions Geared Towards the Forensic Sciences

**IR Ingersoll Rand**  
has acquired

**AIR COMPONENTS & SYSTEMS LTD.**  
Charlotte, NC

---

ICG Capital Securities, LLC  
advisor to  
Air Components & Systems  
July 2020

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Leading Provider of Air Compressor Parts, Services, and Equipment

**RETINA CONSULTANTS OF AMERICA**  
*A portfolio company of Webster Equity Partners*  
has acquired

**CALIFORNIA RETINA CONSULTANTS**  
Santa Barbara, CA

---

ICG Capital Securities, LLC  
advisor to  
California Retina Consultants  
March 2020

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Leading Retina Surgery and Ophthalmology Group

**3RC 3 RIVERS CAPITAL**  
has acquired

**Aptus**  
Charlotte, NC

---

ICG Capital Securities, LLC  
advisor to  
Aptus Group USA, LLC  
December 2019

---

Premier Provider of Infrastructure Services

**NK NIELSEN-KELLERMAN**  
*A portfolio Company of Clearview Capital*  
has acquired

**ambient weather**  
Chandler, AZ

---

ICG Capital Securities, LLC  
advisor to  
Ambient Weather, LLC  
December 2019

---

Premier Provider of Tech Enabled Weather Stations

**AMERICAN VISION PARTNERS**  
*A portfolio Company of HIG Capital*  
has acquired

**Retinal Consultants of Arizona**  
Phoenix, AZ

---

ICG Capital Securities, LLC  
advisor to  
Retina Consultants of Arizona  
September 2019

---

Leading Retina Surgery and Ophthalmology Group

**ICG Capital SECURITIES**  
Provided Strategic Advisory Services to

**INNOVATIVE PAIN AND WELLNESS**  
Phoenix, AZ

---

September 2019

---

Premier Provider of Acute and Chronic Pain Management Services

**US ANESTHESIA PARTNERS**  
has acquired

**AC**  
Glendale, AZ

---

ICG Capital Securities, LLC  
advisor to  
Arizona Anesthesia Consultants, P.C.  
January 2019

---

Leading Provider of Anesthesia Services to Hospital Surgery Centers and Private Practices

**e+ Where Technology Meets Your World**  
has acquired

**SLAIT Consulting**  
Virginia Beach, VA

---

ICG Capital Securities, LLC  
advisor to  
Slait Consulting  
January 2019

---

Leading Provider of Managed IT Services, Cybersecurity Solutions and IT Staffing

**East West sem • manufacturing • distribution**  
has acquired

**GMI • MFG**  
Acquires Electronic Manufacturing  
 Mooresville, NC

---

ICG Capital Securities, LLC  
advisor to  
General Microcircuits, Inc.  
January 2019

---

Leading Manufacturer of Microcircuit Boards in the Southeast

**MOAIC CAPITAL PARTNERS**  
has acquired

**Best Friends Pet Hotel**  
Norwalk, CT

---

ICG Capital Securities, LLC  
advisor to  
Best Friends Pet Hotel  
December 2018

---

Premier Provider of Pet Boarding and Grooming Services

**SHOREVIEW**  
has acquired

**California Retina Associates**  
San Diego, CA

---

ICG Capital Securities, LLC  
advisor to  
California Retina Associates  
December 2018

---

Leading Retina Surgery and Ophthalmology Group

**PARALLEL49 EQUITY**  
has acquired

**PMI Pavement Marking, Inc.**  
Tempe, AZ

---

ICG Capital Securities, LLC  
advisor to  
Pavement Marking, Inc.  
September 2018

---

Installer of Pavement and Lane Markings

**WARREN EQUITY PARTNERS**  
has acquired

**SUPERIOR Industrial Maintenance Company, Inc.**  
Concord, NC

---

ICG Capital Securities, LLC  
advisor to  
Superior Industrial Maintenance Company  
May 2018

---

Provider of Industrial Plant Services

**ICG Capital SECURITIES**  
Provided Strategic Advisory Services to

**Smart Materials, Inc.**  
Liberty, TX

---

March 2018

---

Premier Excavator and Distributor of Construction Aggregates Throughout the Southwestern United States

**GITA SPORTING GOODS, LTD.**  
Charlotte NC

has sold its Pinarello distribution line to

**PINARELLO of Italy**

---

ICG Capital Securities, LLC  
advisor to  
Gita Sporting Goods, LTD  
March 2018

---

Distributor of Pinarello Bicycles and Bicycle Apparel

**PRIVIA HEALTH**  
has acquired

**Virginia Women's Center**  
Virginia Beach, VA

---

ICG Capital Securities, LLC  
advisor to  
February 2018

---

Virginia Women's Center  
A leading OB/GYN and Women's Health Center

**RCP RIDGE CAPITAL PARTNERS, L.L.C.**  
Middleburg, Virginia

has acquired

**Zamma**  
Orange, VA

---

ICG Capital Securities, LLC  
advisor to  
Zamma Corporation  
November 2017

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Manufacturer of Floor Transition Profiles

**Pathway**  
Austin, TX

A portfolio company of Morgan Stanley Global Private Equity  
New York, NY

has acquired

**PET EMERGENCY & SPECIALTY CENTER**  
San Diego, CA

---

ICG Capital Securities, LLC  
advisor to  
Pet Emergency & Specialty Center  
October 2017

---

Leading Companion Animal Specialty Referral and Emergency Hospital

**MSOUTH EQUITY PARTNERS**  
Atlanta, GA

has acquired

**TRP**  
Fort Worth, TX  
Austin, TX

---

ICG Capital Securities, LLC  
advisor to  
TRP Construction Group  
October 2017

---

Installer of Pavement Markings and Rumble Strips

**Centerfield Capital PARTNERS**  
Indianapolis, IN

has acquired

**WS WILD SPORTS**  
Westfield, IN

---

ICG Capital Securities, LLC  
advisor to  
Wild Sports  
September 2017

---

Manufacturer and Leading Provider of Licensed and Branded Tailgating Products

**STERLING technology solutions**  
Charlotte, NC

has acquired

**Team Technology**  
Matthews, NC

---

ICG Capital Securities, LLC  
advisor to  
Sterling Technology Solutions  
August 2017

---

Customized IT Management Solutions



## COMPLETED TRANSACTIONS

  
Charlotte, NC

has acquired

  
**Advantage**

Advantage Software Company  
Mooreville, NC

ICG Capital Securities, LLC  
advisor to

Advantage Software Company

July 2017

Software Developer for  
the Advertising Industry

  
Baltimore, MD

A portfolio company of  
Summer Street Capital Partners  
Buffalo, NY

has acquired

Sci-Med Waste Systems, Inc.  
Roanoke, VA

ICG Capital Securities, LLC  
advisor to

Sci-Med Waste Systems, Inc.

June 2017

Medical Waste Management Company

  
Industrial Maintenance Company, Inc.  
Concord, NC

has acquired

  
**FIXXUS**  
Industrial Solutions Systems

Archdale, NC

ICG Capital Securities, LLC  
advisor to

Superior Industrial Maintenance

December 2016

Provider of Industrial Plant Services

  
Advance, NC

A portfolio company of  
Huron Capital Partners  
Detroit, MI

has acquired

  
**TCX**  
Conover, NC

ICG Capital Securities, LLC  
advisor to

Twin City Knitting Company, Inc.

November 2016

Designer & Distributor of  
Branded Athletic Socks

  
Plano, TX

A portfolio company of  
Thomas H. Lee Partners  
Boston, MA

has acquired

  
**clearpath**  
solutions group  
Reston, VA

ICG Capital Securities, LLC  
advisor to

Clearpath Solutions Group

July 2016

Specializes in Cloud/Datacenter Solutions

  
Troy, AL

has acquired

  
**CROWN**  
COLUMN  
Attalla, AL

A portfolio company of  
Carousell Capital  
Charlotte, NC

ICG Capital Securities, LLC  
advisor to

Crown Column & Millwork Company, LLC

June 2015

An Architectural Column Manufacturer

  
COMPUTER SOLUTIONS  
San Antonio, TX

has acquired

  
**Varrow**

Greensboro, NC

ICG Capital Securities, LLC  
advisor to

Varrow, Inc.

April 2015

Specializes in Cloud/Datacenter Solutions

  
Waste Connections, Inc.  
The Woodlands, TX

has acquired

  
**USA**  
Charlotte, NC

ICG Capital Securities, LLC  
advisor to

God Bless the USA, Inc.

January 2015

Waste Management Company

  
INSURANCE SERVICES  
Riverside, CA

has acquired

  
**Independent**  
LIFE BROKERAGE CORP  
Florham Park, NJ

ICG Capital Partners, LLC  
represented

Partners Advantage Insurance Services

November 2014

National Insurance Marketer

  
Kansas City, MO

has provided Subordinated Debt to

  
**Scrap Partners, LLC**  
Charlotte, NC

ICG Capital Partners, LLC  
represented

Scrap Partners, LLC

September 2014

Scrap Metal Recycler

  
CAPITAL PARTNERS  
Cleveland, OH

has acquired

  
**CHS+**  
CASCADE HEALTHCARE SERVICES  
Colorado Springs, CO  
Seattle, WA

ICG Capital Partners, LLC  
advisor to

Cascade Health Services, LLC.

June 2014

Provider of Healthcare Training and  
Staffing Services

  
Vestal, NY

has acquired


  
**IEC**  
Charlotte, NC


ICG Capital Partners, LLC  
advisor to

Interstate Electric Company, Inc.

June 2014

Premier Electrical Contractor

  
has refinanced Senior Debt for

  
**HomeTown**  
OXYGEN  
Charlotte, NC

ICG Capital Partners, LLC  
represented

Home Town Oxygen, LLC

April 2014

Provider of Quality, Community-Based  
Home Respiratory Products and Services

  
Charlotte, NC

has acquired

  
**COVENANT**  
Monroe, NC

ICG Capital Partners, LLC  
advisor to


God Bless the USA, Inc.

January 2014

Waste Management Company

**MANAGEMENT**

has acquired

  
**RED SEAL**  
MEASUREMENT  
Greenwood, SC

An affiliate  
Blackstreet Capital  
Chevy Chase, Blackstreet

ICG Capital Partners, LLC  
advisor to

Blackstreet Capital

October 2013

Specialty Manufacturer of  
Liquid Flow Meters

  
financial corporation  
Toronto, Ontario

has acquired


  
**SPRINGS**  
LEASING  
Corporation  
Charlotte, NC

ICG Capital Partners, LLC  
advisor to


Springs Leasing Corporation

September 2013

Credit Oriented Specialty Finance Company

  
A Division of National Spinning Co., Inc.  
Washington, NC

has acquired

  
**Beader Paradise**  
Knoxville, TN

ICG Capital Partners, LLC  
advisor to

Hampton Art

September 2013

Manufacturer of Craft Products

  
New Spring Capital  
Radnor, PA

has acquired a majority interest in

  
**Utilipath**  
Mooresville, NC

ICG Capital Partners, LLC  
advisor to

Utilipath, LLC

August 2013

Provider of Construction Services to the  
Telecommunications Infrastructure Market

  
Minneapolis, MN  
has acquired


  
**Monaghan Group**  
Charlotte, NC

ICG Capital Partners, LLC  
advisor to


Monaghan Group, PLLC

July 2013

Professional Services Firm

  
**SYNCO**  
PLASTICS  
Belmont, NC

has acquired certain assets of

  
Applied Thermoplastic Resources  
Cartersville, GA

ICG Capital Partners, LLC  
advisor to

Synco Plastics

June 2013

Leading Plastics Recycler

Securities and Capital Advisory Services  
offered through  
ICG Capital Securities, LLC  
Member FINRA

Scott C. Upton, Managing Director  
ICG Capital Securities, LLC  
201 South College Street, Suite 1610  
Charlotte, NC 28244  
Scott.Upton@ICGCap.com  
(704) 332-1930 (V) (704) 943-0667 (F) (704) 819-3882 (C)