ICG Capital Securities, LLC is a mergers and acquisitions advisory firm providing services to privately held and middle market companies. Our primary activities include representing middle market business owners pursuing strategic transactions such as mergers, acquisitions, divestitures, growth capital and recapitalization. Transactions range in enterprise value from $10 million to $400 million. We are long-term, value-oriented advisors with considerable experience working with closely held businesses.

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| **WHAT MAKES ICG DIFFERENT?** | |
| **PROVEN EXECUTION** | Since 2001, the principals of ICG have executed 154 transactions ranging in size from $10 million to $400 million representing over $4,250,000,000 in transaction volume. This success ratio is unmatched by other firms our size. |
| **INDUSTRY SPECIALIZATION** | ICG has wide-ranging experience in a variety of industries and markets. Although we are Generalists, we have extensive expertise in Industrials, Business Services, and Healthcare. |
| **MIDDLE MARKET EXPERIENCE** | ICG principals and employees have spent their entire careers executing transactions in the middle market. We are involved in every stage of the transaction. Our experience is in the middle market, not executing transactions on behalf of financial institutions. |
| **SENIOR LEVELFOCUS** | A senior partner works on every transaction. Period. |
| **INTEGRITY. COMMITMENT. GUIDANCE.** | The guiding beliefs of I♦C♦G |

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| **INVESTMENT BANKING SERVICES** | |  | **CLIENT PROFILE** |
| SELL-SIDE REPRESENTATION | Sales of companies and/or divisions  Change of control transactions |  | EBITDA:  $5 million to $25 million |
| BUY-SIDE REPRESENTATION | Strategy assessment  Acquisition searches  Financing alternatives |  | ENTERPRISE VALUE:  $10 million to $400 million |
| CAPITAL | Expansion  Management buyout  Refinancing |  | SALES:  $10 million to $200 million |
| STRATEGIC ADVISORY | Value maximization  Strategic alternatives market comparables  Valuations |  | Divisions of larger corporation  Family owned businesses  Companies that are privately held |

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| **INDUSTRY EXPERTISE AND COMPLETED TRANSACTIONS (NOT INCLUSIVE) \*** | | | | | |
| **NICHE INDUSTRIAL** | | | **HEALTHCARE** | **BUSINESS SERVICES** | |
| Ajax Rolled Ring & Mach | | Metal Recycling Services | Access Family Services | Advantage Software Company | Learning Services, Inc. |
| Associated Asphalt | | National Peening | Ames Walker International | Ambassador Personnel Services | Monaghan Group |
| Banker Steel | | Perma-Flex | AMS Healthcare | Baytree Associates | Morris International |
| Caron Int’l/ Hampton Art | | Preferred Packaging | Biopsy Diagnostics, PC | C&S Distributing | Partners Advantage Insurance |
| Coolant & Cleaning Tech. | | Scrap Partners | Cascade Healthcare Svcs | Carolina Cutlery | Red Mountain Mgmt |
| Crown Column | | Sci-Med Waste Systems | Cirrus Medical Staffing | Clearpath Solutions Group | Service Express |
| Falcon Metal | | SEACO | HGI Healthcare | Criterion Industrial Solutions | Sterling Technology Solutions |
| Grafton Homes, Inc. | | Superior Industrial Maint. | HomeTown Oxygen | Gateway Academy | Teamvest Retirement Plan Svc |
| Han-Tek, Inc. | | Synergetic Design | Pee Dee Pathology | HGI Mortgage | The Advantage Software Co. |
| Hinkle Contracting | | Turkington Industries | Undisclosed Pain Mgmt | i-bridge | Thomas & King |
| Interstate Electric | | Twin City Knitting Co. | Private Treatment Facility | Insurance Claims Adjustors | Utilipath, LLC |
|  | |  |  | *\*Please see reverse for a complete listing of Industries.* | |
| ***SELL-SIDE: Metal Recycling Services*** | | | | | |
| ***K:\Metal Recyling Services (06_2007)\mrs logo.JPG*** | Metal Recycling Services collected and sold scrap metal to large steel mills nationally as well as internationally. ICG assisted the ownership team of MRS with a transaction in which the Company was sold to Nucor for $57MM- a premium of 40% over offers received prior to ICG’s involvement. | | | | |

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| ***SELL-SIDE: Ajax Rolled Ring & Machine*** | |
| Ajax produces rolled rings that are used as critical components for the power generation, oil and gas, military and industrial machinery markets. ICG assisted the ownership team of Ajax with a divestiture. The Company was sold to a private equity group for an amount 40% higher than offers received prior to ICG’s involvement. | Ajax |

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| ***BUY-SIDE: Caron International*** | |
| ***Caron*** | Caron, a division of National Spinning, is a manufacturer of craft products. ICG assisted Caron in its acquisitions of Westex Corporation, Hampton Art, KI Memories and Beaders Paradise. These transactions resulted in a diversification of its product line and created a platform for future growth. |

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| ***RECAPITALIZATION: Associated Asphalt*** | Associated Asphalt 1 |
| Associated Asphalt is one of the largest independent asphalt resellers in the United States. Ownership sold 80% to Thayer | Hidden Creek. The Company experienced exponential growth since Management remained. The Company was then sold for 6x the original purchase price to Arclight and sold again in 2012 to Goldman Sachs Capital Partners. In 2016, Arclight repurchased the Company. |  |

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| **ICG has clients nationwide and abroad as represented below:** | | |
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| **A picture containing text, map  Description generated with very high confidence** | | |
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| **ICG operates as a Generalist, but the Firm and its professionals have significant experience in:** | | |
|  | | |
| ***Segment:*** Business Services | | |
|  |  | |
|  | **Sub segments:** | |
|  | Education (Schools and curriculum based companies) | |
|  | Financial Services (Management consulting, CFO personnel, 401k plan record keeping) | |
|  | Insurance (Insurance claims, adjusting companies) | |
|  | IT Services (Software as a Service, managed services) | |
|  | Leasing Companies (Equipment, etc) | |
|  | Logistics | |
|  | Merchandising (Companies that sell into big box stores) | |
|  | Multi-unit franchise | |
|  | Records Management (Digital and paper) | |
|  | Staffing (IT, clerical, light industrial) | |
|  | Telecom Infrastructure | |
|  | Telecom (including money transfer) | |
|  | Training (Healthcare and utility) | |
|  | Utility Outsourcing (Service companies that serve utilities and telecom companies) | |
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| ***Segment:*** Healthcare | | |
|  | | |
|  | **Sub segments:** | |
|  | Behavioral Health (Child and adult) | |
|  | Healthcare Training | |
|  | Laboratory companies (Clinical and anatomic pathology) | |
|  | Medical Products | |
|  | Medical Staffing | |
|  | Mental Health | |
|  | Physician Practices | |
|  | Pain Management | |
|  | Respiratory Therapy and Oxygen | |
|  | Specialty Veterinary Practices | |
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| ***Segment:*** Industrials | | |
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|  | **Sub segments:** | |
|  | Aerospace and Defense (Shot peening, blasting and metal finishing) | |
|  | Asphalt (including liquid asphalt and emulsions) | |
|  | Chemicals | |
|  | Concrete and Specialty Stone (Pavestone, quarries, etc) | |
|  | Distribution | |
|  | Environmental Reclamation | |
|  | Equipment Manufacturing | |
|  | Fasteners | |
|  | Film Production (Rolled film) | |
|  | Medical Waste Management | |
|  | Industrial Molding (Plastic injection, compression, etc.) | |
|  | Materials Handling (Conveyors, cranes, rigging, etc) | |
|  | Packaging | |
|  | Paper Production and Conversion | |
|  | Recycling (Metal recycling, plastics recycling) | |
|  | Steel Production and Fabrication | |
|  | Tank Maintenance (Cleaning, repair, painting) | |
|  | Textiles | |
|  | Waste Collection | |
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| ***Other Sub segments*:** Not Industry Specific | | |
|  | Craft and Hobby (retail and wholesale) | |

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| COMPLETED TRANSACTIONS | | | | | | | | | | | | | |
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| Carolina Age Management Institute ...Alpha Aesthetics Partners Announces ...has acquired  Huntersville, NC  ICG Capital Securities, LLC  advisor to  Carolina Age Management Institute  December 2024  Multi-location Med Spa |  | has acquired    Charlotte, NC  ICG Capital Securities, LLC  advisor to  O. R. Colan Associates  February 2024  Premier Provider of Right of Way (ROW) Services | |  | | Boxwheel Trailer Leasinghas acquired    Seattle, WA  ICG Capital Securities, LLC  advisor to  Boxwheel Trailer Leasing LLC  February 2024  Premier Provider of Semi-Trailer Leasing Services | |  | AmeriVet  has acquired  Lifetime Animal Center  Warrensburg, MO  ICG Capital Securities, LLC  advisor to  Lifetime Animal Cetner  June 2023  Premier Provider of Veterinary and Animal Care Services | |  | has acquired    Nashville, TN  ICG Capital Securities, LLC  advisor to  Belle Meade Animal Hospital  April 2023  Premier Provider of Veterinary and Animal Care Services | |
|  |  |  |  | |  | |  | |  |  | |  | |
| has acquired  Hippo Vets  Scottsdale, AZ  ICG Capital Securities, LLC  advisor to  Hippo Veterinary Group, LLC  January 2023  Premier Provider of Veterinary and Animal Care Services |  | has acquired    Belmont, NC  ICG Capital Securities, LLC  advisor to  Syncot Plastics  January 2023  Leading Plastics Recycler | |  | | Dorsett Controls  has acquired  Sunapsys  Vinton, VA  ICG Capital Securities, LLC  advisor to  Dorsett Controls  October 2022  Systems Integrator in the Water and Wastewater Market | |  | Align Capital Partners | Private Equity Firm  has acquired    Derry, NH  ICG Capital Securities, LLC  advisor to  Stentech, LTD  May 2022  Leading SMT Manufacturer | |  | *A portfolio company of NewSpring Capital*  has acquired    Charlotte, NC  ICG Capital Securities, LLC  advisor to  Stablenet  April 2022  Provider of Managed Services | |
|  |  |  |  | |  | |  | |  |  | |  | |
| has acquired  Rental Works  Richmond, VA  ICG Capital Securities, LLC  advisor to  Rental Works  March 2022  Provider of Commercial Rental Equipment and Services |  | IPC-Logo-small2  has acquired  website-logo  Bentonville, AR  ICG Capital Securities, LLC  advisor to  All Pets Animal Hospital  March 2022  Premier Provider of Veterinary and Animal Care Services |  | | | has acquired  http://www.clearpathsg.com/sites/all/themes/clearpathsg/images/logo.png  Ashburn, VA  ICG Capital Securities, LLC  advisor to  Clearpath Solutions Group  December 2021  Specializes in Cloud/Datacenter Solutions | |  | Technology Finally Leveling The Playing Field For Owner-Operators - Envase  Technologies  has acquired  Avada SEO  Charlotte, NC  ICG Capital Securities, LLC  advisor to  Nascent Technology  December 2021  Provider of Transportation Technology Services | |  | | Comprehensive EyeCare Partners  has acquired  Retina Institute of Washington | Pay Your Bill Online | doxo.com  Renton, Washington  ICG Capital Securities, LLC  advisor to  Retina Institute of Washington  December 2021  Leading Retina Surgery and Ophthalmology Group |
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| Image result for mosaic capital logo  has acquired  Zero Waste Recycling, LLC - ENF Recycling Directory  Charlotte, NC  ICG Capital Securities, LLC  advisor to  Zero Waste Recycling, LLC  August 2021  Provider of Waste Stream Management Services |  | has acquired  Kansas City, MO  ICG Capital Securities, LLC  advisor to  Eagle Animal Hospital  August 2021  Premier Provider of Veterinary and Animal Care Services |  | | Watervale Equity Partners Investor Profile: Portfolio &amp; Exits | PitchBook  has acquired  Tactical Shooting Pro Shop Brands  Swansboro, NC  ICG Capital Securities, LLC  advisor to  High Speed Gear  June 2021  Manufacturer and Retailer of the Best 100% American-Made, Battle-Proven Tactical Gear | |  | | *A portfolio company of JAB Holding Company*  has acquired    Metairie, LA  ICG Capital Securities, LLC  advisor to  Metairie Small Animal Hospital  May 2021  Premier Provider of Veterinary and Animal Care Services |  | | *A portfolio company of Morgan Stanley Capital Partners*  See the source imagehas acquired  Las Vegas, NV  ICG Capital Securities, LLC  advisor to  Pierian Data, Inc.  May 2021  Leading Provider of High-Quality Technology Training | |
|  |  |  |  | |  | |  | |  |  | |  | |
| has acquired    Carlsbad, CA  ICG Capital Securities, LLC  advisor to  PRO Compression  April 2021  Manufacturer and Retailer of Compression Socks and Sleeves for Running, Walking, and Home Workouts |  | MANAGEMENT  has acquired  Syncot Plastics  Belmont, NC  ICG Capital Securities, LLC  advisor to  SynCot Plastics, Inc.  February 2021  Leading Plastics Recycler |  | | Veterinary Co-Ownership | Veterinary Practice Partners  *A portfolio company of Pamlico Capital*  has acquired  Veterinarian | Local Equine Vet | Companion Animal Hospital  Wildwood, MO  ICG Capital Securities, LLC  advisor to  Fox Creek Veterinary Hospital  December 2020  Premier Provider of Veterinary and Animal Care Services | |  | | Top Private Equity Firms for the Mid-Market | CEO Connection  has acquired    Phoenix, AZ  ICG Capital Securities, LLC  advisor to  MBI Industrial Medicine  December 2020  Leading Occupational Injury Care Group |  | | *A portfolio company of TorQuest Partners*  has acquired    Mount Airy, NC  ICG Capital Securities, LLC  advisor to  North Carolina Granite  December 2020  Supplier of Granite and Stone Products | |
| COMPLETED TRANSACTIONS | | | | | | | | | | | | | |
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| has acquired    Clayton, NC  ICG Capital Securities, LLC  advisor to  Piper Lou  December 2020  Lifestyle Brand Focused Around Offering Unique Designs and Customized Products |  | has acquired    Midlothian, VA  ICG Capital Securities, LLC  advisor to  Forensic Advantage Systems  August 2020  Premier Developer and Distributor of Laboratory Informatics Software Solutions Geared Towards the Forensic Sciences |  | | has acquired    Charlotte, NC  ICG Capital Securities, LLC  advisor to  Air Components & Systems  July 2020  Leading Provider of Air Compressor Parts, Services, and Equipment | |  | | *A portfolio company of Webster Equity Partners*  has acquired    Santa Barbara, CA  ICG Capital Securities, LLC  advisor to  California Retina Consultants  March 2020  Leading Retina Surgery and Ophthalmology Group |  | | has acquired    Charlotte, NC  ICG Capital Securities, LLC  advisor to  Aptus Group USA, LLC  December 2019  Premier Provider of Infrastructure Services | |
|  |  |  |  | |  | |  | |  |  | |  | |
| *A portfolio Company of Clearview Capital*  has acquired  Image result for ambient weather logo  Chandler, AZ  ICG Capital Securities, LLC  advisor to  Ambient Weather, LLC  December 2019  Premier Provider of Tech  Enabled Weather Stations |  | *A portfolio Company of HIG Capital*  has acquired  A close up of a logo  Description generated with very high confidence  Phoenix, AZ  ICG Capital Securities, LLC  advisor to  Retina Consultants of Arizona  September 2019  Leading Retina Surgery and Ophthalmology Group |  | | Provided Strategic Advisory  Image result for innovative pain and wellnessServices to  Phoenix, AZ  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  September 2019  Premier Provider of Acute and Chronic Pain Management Services | |  | | has acquired  Glendale, AZ  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  ICG Capital Securities, LLC  advisor to  Arizona Anesthesia Consultants, P.C.  January 2019  Leading Provider of Anesthesia Services to Hospitals, Surgery Centers and Private Practices |  | | Image result for eplus logo  has acquired  Image result for slait consulting logo  Virginia Beach, VA  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  ICG Capital Securities, LLC  advisor to  Slait Consulting  January 2019  Leading Provider of Managed IT Services, Cybersecurity Solutions and IT Staffing | |
|  |  |  |  | |  | |  | |  |  | |  | |
| has acquired  Mooresville, NC  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  ICG Capital Securities, LLC  advisor to  General Microcircuits, Inc.  January 2019  Leading Manufacturer of Microcircuit Boards in the Southeast |  | Image result for mosaic capital logo  has acquired  Image result for best friends pet hotel  Norwalk, CT  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  ICG Capital Securities, LLC  advisor to  Best Friends Pet Hotel  December 2018  Premier Provider of Pet Boarding and Grooming Services |  | | Image result for shoreview capital logo  has acquired    San Diego, CA  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  ICG Capital Securities, LLC  advisor to  California Retina Associates  December 2018  Leading Retina Surgery and Ophthalmology Group | |  | | Image result for parallel 49 equity logo  has acquired  Image result for pavement marking inc  Tempe, AZ  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  ICG Capital Securities, LLC  advisor to  Pavement Marking, Inc.  September 2018  Installer of Pavement and Lane Markings |  | | has acquired    Concord, NC  ICG Capital Securities, LLC  advisor to  Superior Industrial Maintenance Company  May 2018  Provider of Industrial Plant Services | |
|  |  |  |  | |  | |  | |  |  | |  | |
| Provided Strategic Advisory  Services to    Liberty, TX  March 2018  Premier Excavator and Distributor of  Construction Aggregates Throughout  the Southwestern United States |  | Charlotte NC  has sold its Pinarello distribution line to    of Italy  ICG Capital Securities, LLC  advisor to  Gita Sporting Goods, LTD  March 2018  Distributor of Pinarello Bicycles and Bicycle Apparel |  | | has acquired    Virginia Beach, VA  ICG Capital Securities, LLC  advisor to  February 2018  Virginia Women’s Center  A leading OB/GYN and Women’s Health Center | |  | | Centerfield Capital  Middleburg, Virginia  has acquired    Orange, VA  ICG Capital Securities, LLC  advisor to  Zamma Corporation  November 2017  Manufacturer of Floor Transition Profiles |  | | Centerfield Capital  Austin, TX  A portfolio company of  Morgan Stanley Global Private Equity  New York, NY  has acquired    San Diego, CA  ICG Capital Securities, LLC  advisor to  Pet Emergency & Specialty Center  October 2017  Leading Companion Animal Specialty  Referral and Emergency Hospital | |
|  |  |  |  | |  | |  | |  |  | |  | |
| Atlanta, GA  has acquired    Fort Worth, TX  Austin, TX  ICG Capital Securities, LLC  advisor to  TRP Construction Group  October 2017  Installer of Pavement Markings  and Rumble Strips |  | Centerfield CapitalCenterfield Capital    Indianapolis, IN  has acquired    Westfield, IN  ICG Capital Securities, LLC  advisor to  Wild Sports  September 2017  Manufacturer and Leading Provider of Licensed and Branded Tailgating Products |  | | Charlotte, NC  has acquired  Team Technology  Matthews, NC  ICG Capital Securities, LLC  advisor to  Sterling Technology Solutions  August 2017  Customized IT Management Solutions | |  | | Charlotte, NC  has acquired    Advantage Software Company  Mooresville, NC  ICG Capital Securities, LLC  advisor to  Advantage Software Company  July 2017  Software Developer for  the Advertising Industry |  | | Curtis Bay Medical Waste Services  Baltimore, MD  A portfolio company of  Summer Street Capital Partners  Buffalo, NY  has acquired  Sci-Med Waste Systems, Inc.  Roanoke, VA  ICG Capital Securities, LLC  advisor to  Sci-Med Waste Systems, Inc.  June 2017  Medical Waste Management Company | |
| COMPLETED TRANSACTIONS | | | | | | | | | | | | | |
|  |  |  |  | |  | |  | |  |  | |  | |
| Concord, NC  has acquired    Archdale, NC  ICG Capital Securities, LLC  advisor to  Superior Industrial Maintenance  December 2016  Provider of Industrial Plant Services |  | http://www.huroncapital.com/wp-content/uploads/2012/06/2013-sabg-logo1.jpg  Advance, NC    A portfolio company of  Huron Capital Partners  Detroit, MI  has acquired  http://s7ondemand1.scene7.com/is/image/TeamExpress/Twin+City+Knitting?$250x250_THUMB$&fmt=png-alpha  Conover, NC  ICG Capital Securities, LLC  advisor to  Twin City Knitting Company, Inc.  November 2016  Designer & Distributor of  Branded Athletic Socks |  | | Plano, TX  https://crunchbase-production-res.cloudinary.com/image/upload/c_pad,h_140,w_140/v1465287512/a1etdefethncm1fomhqw.png  A portfolio company of  Thomas H. Lee Partners  Boston, MA  has acquired  http://www.clearpathsg.com/sites/all/themes/clearpathsg/images/logo.png  Reston, VA  ICG Capital Securities, LLC  advisor to  Clearpath Solutions Group  July 2016  Specializes in Cloud/Datacenter Solutions | |  | | http://www.royalwindowdoor.com/new/system/wp-content/uploads/2012/01/hbg-logo.jpg  Troy, AL  has acquired    Attalla, AL    A portfolio company of  Carousel Capital  Charlotte, NC  ICG Capital Securities, LLC  advisor to  Crown Column & Millwork Company, LLC  June 2015  An Architectural Column Manufacturer |  | | San Antonio, TX  has acquired    Greensboro, NC  ICG Capital Securities, LLC  advisor to  Varrow, Inc.  April 2015  Specializes in Cloud/Datacenter Solutions | |
|  |  |  |  | |  | |  | |  |  | |  | |
| Waste Connections, Inc.  The Woodlands, TX  has acquired  gbusa_logo_final without RECYCLEBANK.jpeg  Charlotte, NC  ICG Capital Securities, LLC  advisor to  God Bless the USA, Inc.  January 2015  Waste Management Company |  | Riverside, CA  has acquired    Florham Park, NJ  ICG Capital Partners, LLC  represented  Partners Advantage Insurance Services  November 2014  National Insurance Marketer |  | | Kansas City, MO  has provided Subordinated Debt to  Untitled.jpg  Scrap Partners, LLC  Charlotte, NC  ICG Capital Partners, LLC  represented  Scrap Partners, LLC  September 2014  Scrap Metal Recycler | |  | | Untitled.jpg  Cleveland, OH  has acquired  Untitled.jpg  Colorado Springs, CO  Seattle, WA  ICG Capital Partners, LLC  advisor to  Cascade Health Services, LLC.  June 2014  Provider of Healthcare Training and  Staffing Services |  | | http://static02.ybcdn.net/adartwork/paidads/000/034/900/48.1.gif.art?width=250  Vestal, NY  has acquired    Charlotte, NC  ICG Capital Partners, LLC  advisor to  Interstate Electric Company, Inc.  June 2014  Premier Electrical Contractor | |
|  |  |  |  | |  | |  | |  |  | |  | |
| Untitled1.jpg  has refinanced Senior Debt for  Untitled.jpg  Charlotte, NC  ICG Capital Partners, LLC  represented  Home Town Oxygen, LLC  April 2014  Provider of Quality, Community-Based  Home Respiratory Products and Services |  | gbusa_logo_final without RECYCLEBANK.jpeg  Charlotte, NC  has acquired  http://covenantwaste.com/images/CovenantWebLogo100.jpg  Monroe, NC  ICG Capital Partners, LLC  advisor to  God Bless the USA, Inc.  January 2014  Waste Management Company |  | | **MANAGEMENT**  has acquired  [Logo](http://www.redsealmeasurement.com/)  Greenwood, SC  Untitled.jpg  An affiliate of  Blackstreet Capital  Chevy Chase, MD  ICG Capital Partners, LLC  advisor to  Blackstreet Capital  October 2013  Specialty Manufacturer of  Liquid Flow Meters | |  | | Element Financial CMYK myv for Word.tif  Toronto, Ontario  has acquired  Untitled.jpg  Charlotte, NC  ICG Capital Partners, LLC  advisor to  Springs Leasing Corporation  September 2013  Credit Oriented Specialty Finance Company |  | | http://papercrafterscorner.com/wp-content/uploads/2012/04/hampton-art-logo1.jpg  *A Division of National Spinning Co., Inc.*  Washington, NC  has acquired  **Beaders Paradise**  Knoxville, TN  ICG Capital Partners, LLC  advisor to  Hampton Art  September 2013  Manufacturer of Craft Products | |
|  |  |  |  | |  | |  | |  |  | |  | |
| http://www.jmsearch.com/wp-content/uploads/2016/03/NewSpring-Capital-logo.jpg  New Spring Capital  Radnor, PA  has acquired a majority interest in  Untitled.jpg  Mooresville, NC  ICG Capital Partners, LLC  advisor to  Utilipath, LLC  August 2013  Provider of Construction Services to the Telecommunications Infrastructure Market |  | Untitled.jpg  Minneapolis, MN  has acquired  Untitled.jpg  Charlotte, NC  ICG Capital Partners, LLC  advisor to  Monaghan Group, PLLC  July 2013  Professional Services Firm |  | | Belmont, NC  has acquired certain assets of  http://o1.aolcdn.com/dims-shared/dims3/PATCH/quality/82/resize/40x40%5E/http:/hss-prod.hss.aol.com/hss/storage/patch/bf31284ac6b006f06c8e4c47ba155321Applied Thermoplastic Resources  Cartersville, GA  ICG Capital Partners, LLC  advisor to  Syncot Plastics  June 2013  Leading Plastics Recycler | |  | | http://visittheloop.com/wp/wp-content/uploads/2013/01/53bank_logo.jpeg  has refinanced Senior Debt for  Untitled.jpg  Scrap Partners  Charlotte, NC  ICG Capital Partners, LLC  represented  Scrap Partners, LLC  June 2013  Scrap Metal Recycler |  | | http://visittheloop.com/wp/wp-content/uploads/2013/01/53bank_logo.jpeg  has refinanced Senior Debt for  Untitled.png  Lynchburg, VA  ICG Capital Partners, LLC  represented  Banker Steel Company  May 2013  Premier Provider of Steel Fabrication Services throughout the Mid Atlantic & NE | |
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| *Securities and Capital Advisory Services*  *offered through*  *ICG Capital Securities, LLC*  *Member FINRA* |  | Scott C. Upton, Managing Director | | |
|  | ICG Capital Securities, LLC | | |
|  | 201 South College Street, Suite 1610 | | |
|  | Charlotte, NC 28244 | | |
|  | Scott.Upton@ICGCap.com | | |
|  | (704) 332-1930 (V) | (704) 943-0667 (F) | (704) 819-3882 (C) |